

Capacity Building in the field of Higher Education

2018 Call for Proposals

Regional Information Event

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*Education, Audiovisual and
Culture Executive Agency*

Vienna, Austria
20-21 September 2017

What information will you have at the end of the presentation?

I. General Overview of CBHE



II. The consortia and the financing rules



III. Results of the previous Call for Proposals & key messages

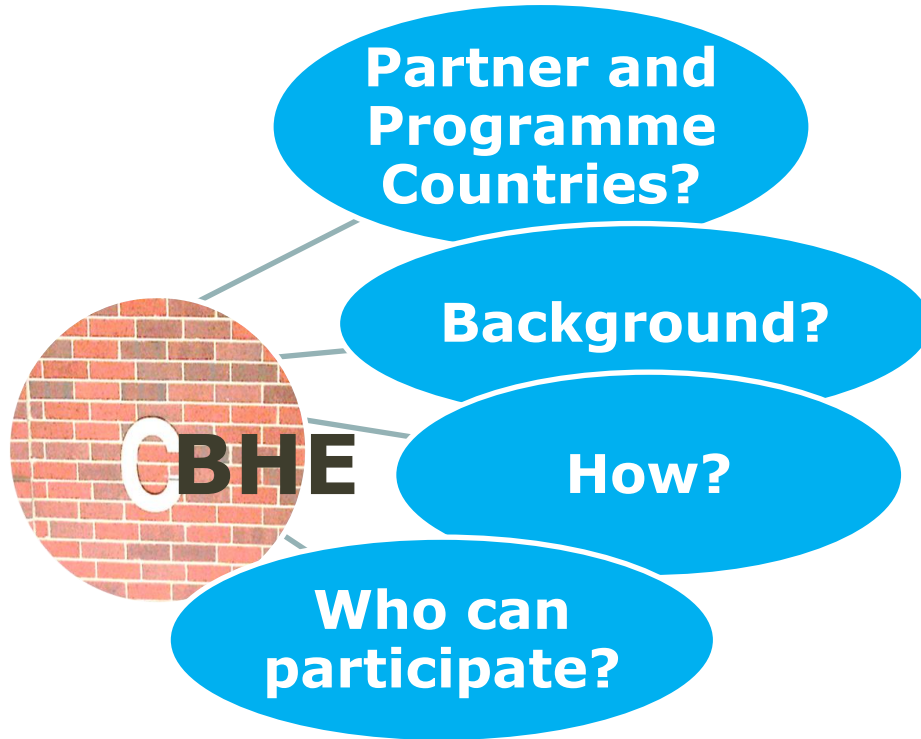


IV. Novelties in the 2018 Call for CBHE





I. General Overview of CBHE



⇒ **Capacity-Building Projects** are transnational cooperation projects based on **multilateral partnerships** primarily between **higher education** institutions (HEIs) from Programme and eligible Partner Countries

=>Indicative budget available under the new

call for CBHE: **137,31 M€**



Part I.1: Programme/Partner Countries

Programme Countries

EU Member States:

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom

Other programme countries:

Iceland, Liechtenstein, Norway, former Yugoslav Republic of Macedonia, Turkey.

Partner Countries

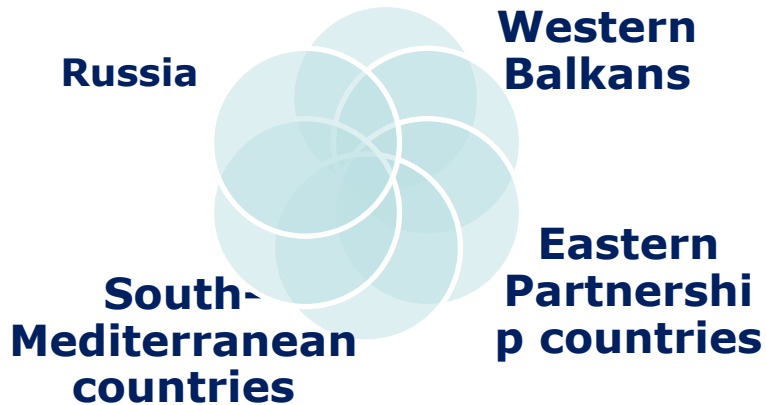
ELIGIBLE PARTNER COUNTRIES >150

Target Beneficiaries

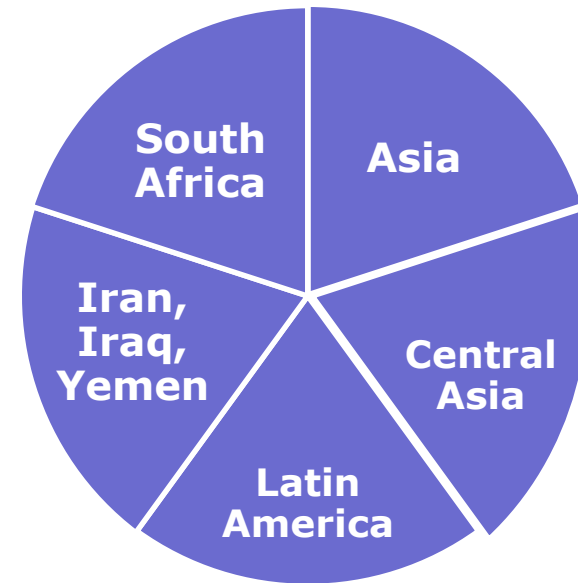


Part I.1: Programme/Partner Countries

Partner Countries Neighbouring the EU



Other Partner Countries





Part I.2: Background - Approaches

**Institutional-
Systemic
approach**

**Bottom-up
programme**

Involvement
of **national
authorities**

Strong emphasis on
**dissemination
sustainability and
exploitation of
results**

**Structural
Impact**



Part I.2: How? – Types of Projects

Joint Projects:

=> Impact
Institutions

curriculum
development

university governance
& management

Links between HE
institutions and the
wider economic and
social environment

Structural Projects:

=> Impact
Systems

modernisation of policies,
governance and management of
higher education systems

Links between HE **systems** and
the wider economic and social
environment



Part I.4: Who can Participate? - Eligible Applicants

State-recognised public or private Higher Education Institutions

Associations/ Organizations of Higher Education Institutions

Only for Structural Projects: recognized national or international rector, teacher or student organisations.

Applicants can be submitted by organisations located either in Programme or Partner countries



**Exception
Libya
Russia
Syria**



Part I.4: Who can Participate ? - Eligible Partners

As Full Partners:

State-recognised public or private HEIs

Any public or private organisation active in the labour market or in the fields of education, training and youth (e.g. enterprise, NGO) etc.)

Ministries of HE as full partners compulsory in Structural Projects

Associations or organisations of HEIs with main focus on HE

As Associated Partners:

International governmental organisation can also participate but only on self-financing basis



Each participating organisation can be located either in a Programme or in an eligible Partner country



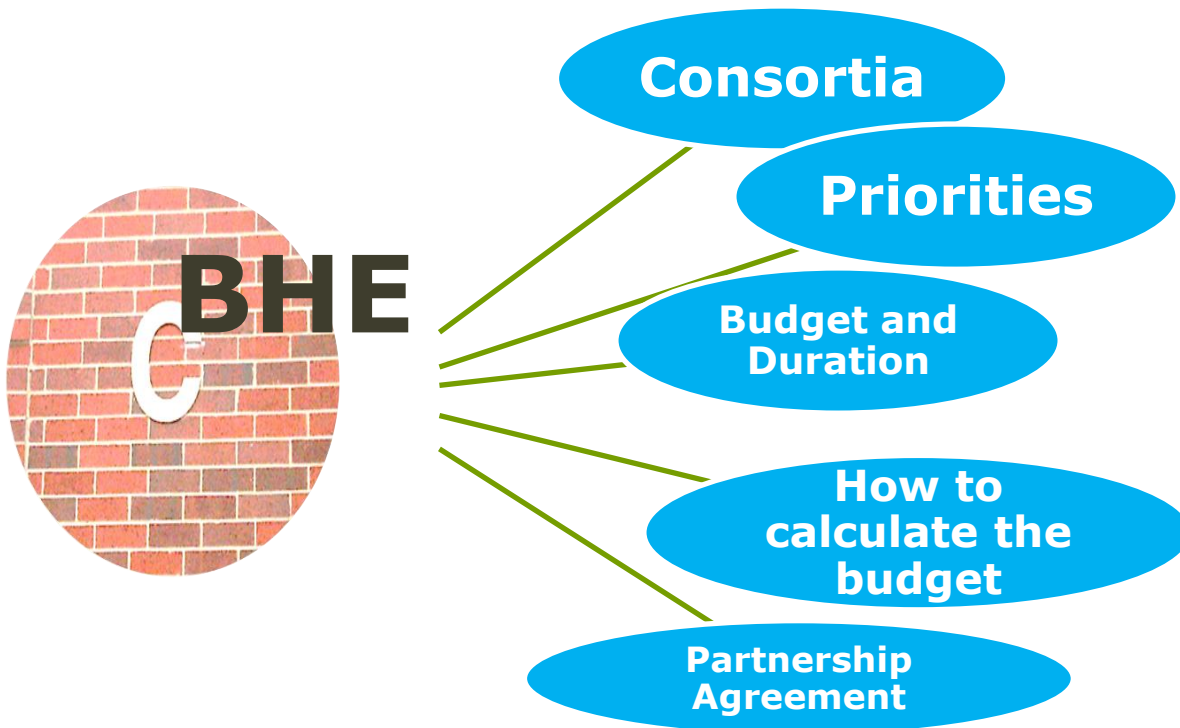
Part I: Who can participate? - Associated Partners



Contribute indirectly

- “Associated partners” are not considered as part of the consortium and therefore cannot benefit from any financial support from the project
- Ex: non-academic partners providing placement opportunities

II. The consortia and the financing rules



Part II.1: Consortia Structure

NEW

National Projects

(1 Partner Country only + **min.**
2 Programme Countries)

Min.1 HEI from each
Programme Country

Min.3 HEI from the
Partner Country

At least as many
Partner Country HEIs as
Programme Country HEIs

**STRUCTURAL
PROJECTS:**
Partner
Country
Ministries
for HE must
participate

Multi-Country Projects

(\geq 2 Partner Countries+ **min.**
2 Programme Countries)

Min.1 HEI from each
Programme Country

Min.2 HEI from **each**
Partner Country

At least as many
Partner Country HEIs as
Programme Country HEIs

Exception
Russia
Latin
America

Part II.2: Priorities & Project Types

National Projects

Defined by the **Ministries of Education** in close consultation with the EU Delegations

Must address
National priorities set for Partner Country in Regions 1, 2, 3, 7, 10
Regional priorities for the regions where no national priorities are established: Regions 6, 8, 9, 11

Multi-Country Projects

Defined by the **Commission** and based on EU's external policy priorities

Must address the **regional priorities** for countries in the same region (regional projects)

Part II.2: Priorities – Categories/Types of Activities

Types of Activities Categories of Priorities	Curriculum Development	Governance and Management	Higher Education and Society
1. Subject Areas	X		
2. Improving Management and operation of HEIs		X	
3. Developing the HE sector within society at large			X

Part II.3: Grant size and Duration

**Duration
24 or 36
Months**

**Min. 500,000 –
Max. 1,000,000 €**

**Real Costs
and Unit
Costs**

5 Budget Headings



Part II.3: How to calculate the budget –Categories

Staff costs (max 40%)

4 Staff Categories (Manager, Researcher/Teacher/Trainer, Technician, Administrator)

Travel costs

Students/staff from partners in countries involved in the project from their place of origin to the venue of the activity and return.

Costs of stay

Subsistence, accommodation, local and public transport, personal or optional health insurance.

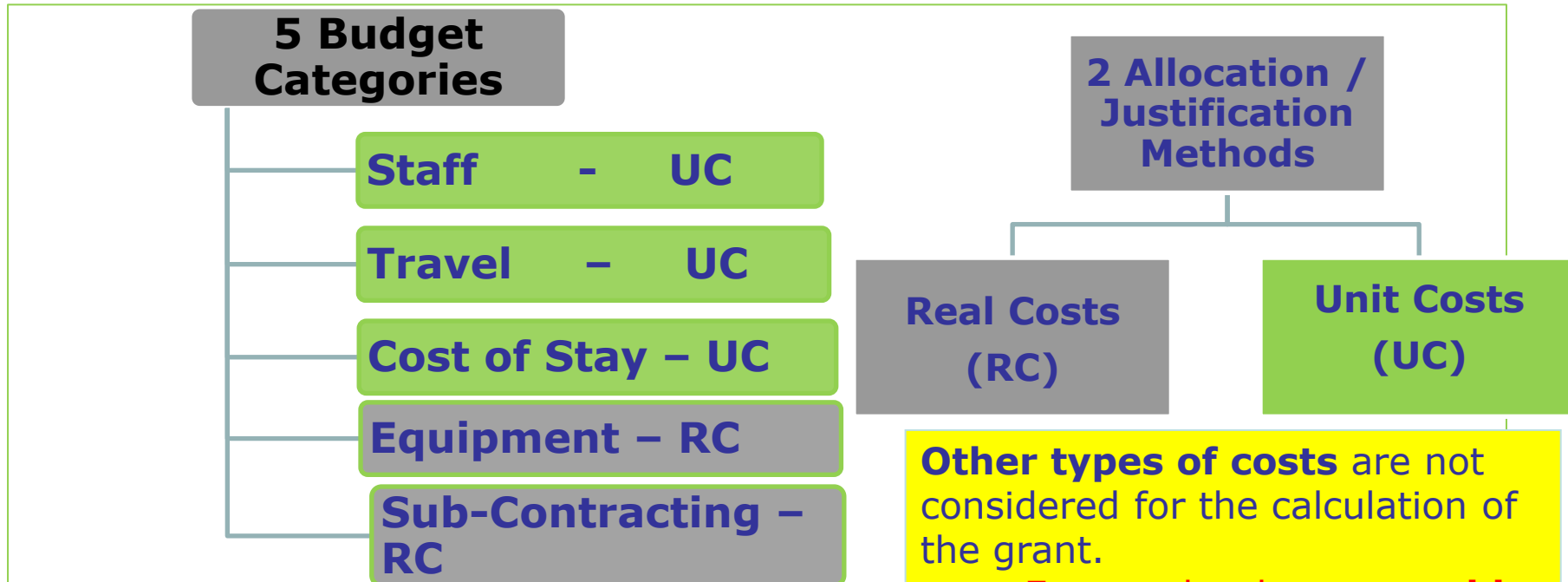
Equipment (max 30%)

Purchased **exclusively** for the benefit of HEIs in the Partner Countries

Sub-contracting (max 10%)

Exceptional for services related to competences that can't be found in the consortia

Part II.3: How to calculate the budget -Methods



Other types of costs are not considered for the calculation of the grant.

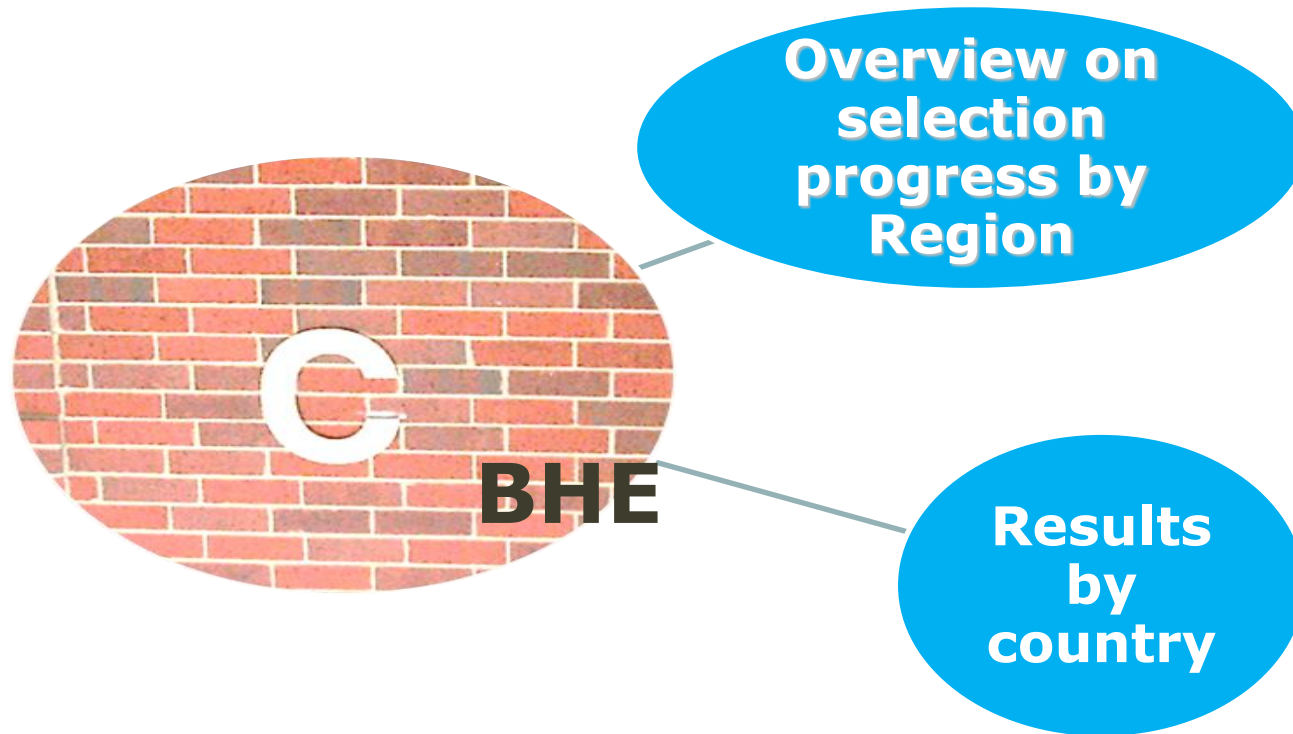
>>> Expected to be **covered by co-funding.**

Part II.4: Partnership Agreement

- **Mandatory**
- **To be submitted to the Agency within 6 months of the signature of grant contract (Signed by the legal rep.)**
- **Joint** (one doc signed by all partners) **or Bilateral** (partner A + coordinating inst.)
- **Template** available to be adapted to specific needs of partnership
- **Comprehensive** : covering **all aspects** of the project:
 - **The partners role and responsibilities;**
 - **Financial Management;**
 - **Project Management;**
 - **Project Quality Assurance;**
 - **Student issues;**
 - **Decision/Conflict resolution mechanisms**



III. Results of the previous Call for Proposals & key messages





Selection 2017 Results - Overview

Stage	1 Western Balkans	2 Eastern Partn	3 South Med	4 Russian Federa-tion	6 Asia	7 Central Asia	8 Latin America	9 Iran, Iraq, Yemen	10 South Africa	11 ACP	Total*
Reception	135	243	196	108	120	121	98	12	12	50	833
Eligible >60 points	102	167	151	68	76	84	80	6	8	36	609
Sent to Consultation	36	58	74	34	76	37	30	5	8	23	295
Proposed for funding	16	17	37	11	45	14	15	3	4	7	149
Success rate in 2017	12%	7%	19%	10%	37,5%	19%	15%	25%	33%	14%	18%
Success rate in 2016	16,5%	10%	21%	20,5%	68%	19%	18%	50%	36%	17%	20%

Consultation

Evaluation Committee

Award Decision

Notification & Publication of results



Grant Agreement

20/05 – 20/06

14/07

24/07-27/07

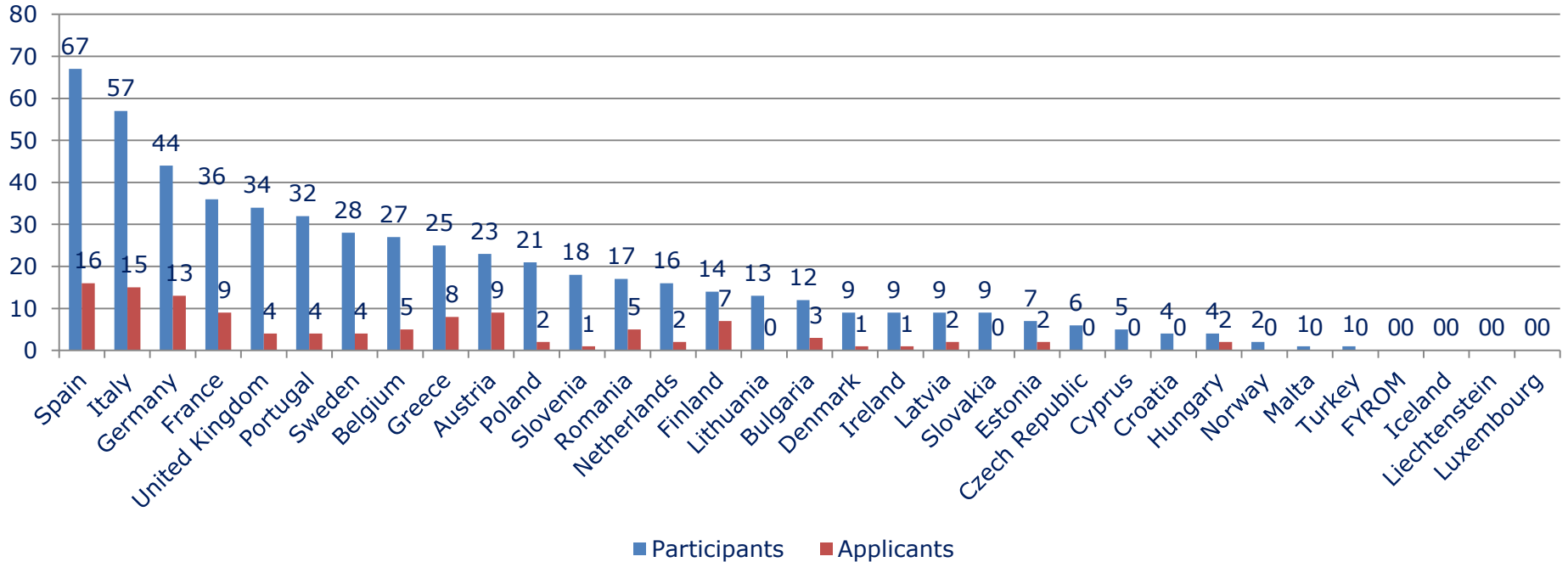
4/08 – 7/08

15/10 – 31/12

* Figures cannot be added as cross-regional applications are counted in one or two regions



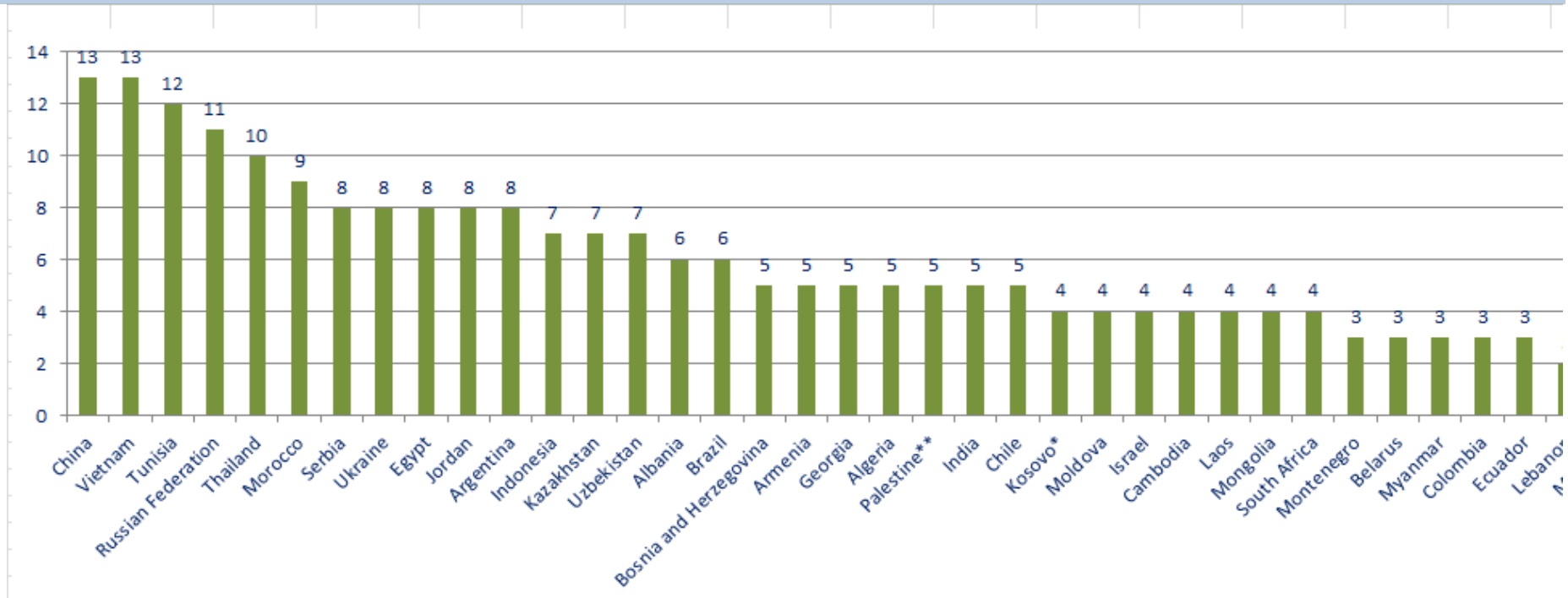
Number of projects in which the **Programme Countries** are involved as coordinator or partner – 2017 selection



Out of 33 eligible Programme Countries involved in the submitted applications, 29 are represented in the selected applications.

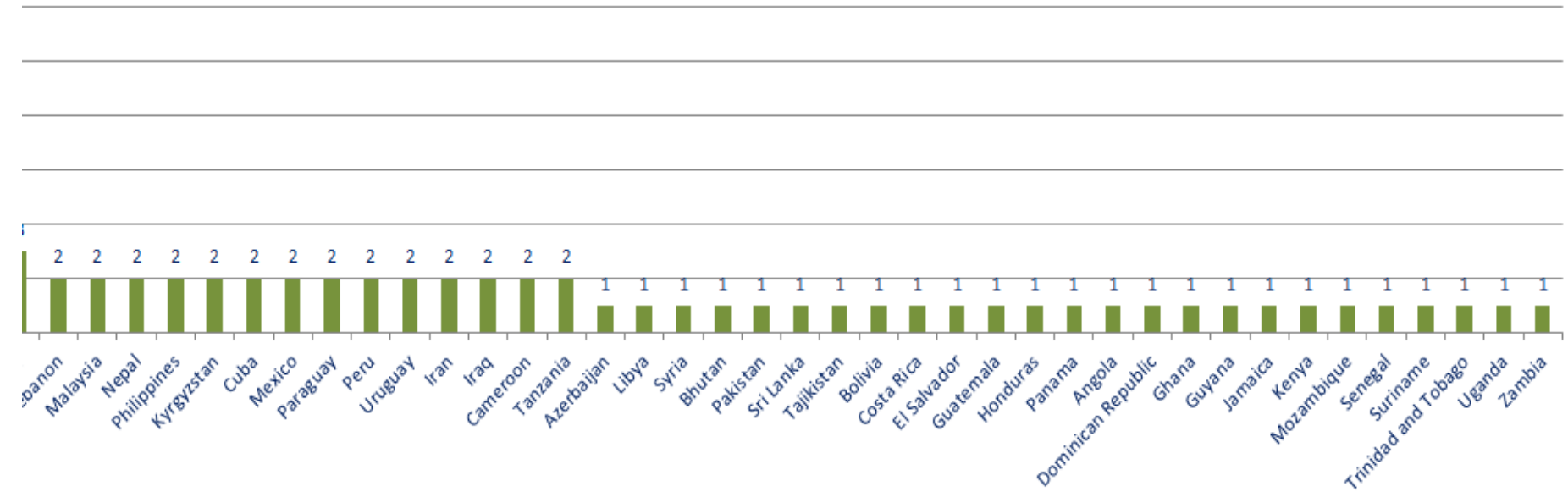


Number of projects in which the **Partner Countries** are involved as coordinator or partner – 2017 selection (1)





Number of projects in which the **Partner Countries** are involved as coordinator or partner – 2017 selection (2)



Out of 146 eligible Partner Countries involved in the submitted applications, 74 are represented in the selected applications.



IV. Novelties in the 2018 Call for CBHE

- **The Special Mobility Strand removed**
- **Subject and thematic priority areas simplified: now 3 priority areas instead of 4, according to the types of projects**
- **Minimum number of Programme Countries in an eligible CBHE consortium reduced from 3 to 2 countries**
- **2 options for the start of the eligibility period in the future CBHE projects : 15 November 2018 or 15 January 2019**



Part VI.1: Budget

Region	Budget allocated 2016 (in Mio €)	Budget allocated 2017 (in Mio €)	Budget allocated 2018 (Indicative) (in Mio €)	Indicative number of selected applications*
REGION 1 - Western Balkans	13,17	13,82	14,71	16
REGION 2 - Eastern Partnership countries	13,86	13,51	13,18	15
REGION 3 - South-Mediterranean countries	28,57	27,84	27,17	31
<i>Additional allocation for Tunisia</i>	0	3,00	0	0
REGION 4 - Russian Federation	6,89	6,72	6,56	8
REGION 6 - Asia	35,38	39,55	41,44	46
REGION 7 - Central Asia	9,2	8,80	8,80	10
REGION 8 - Latin America	13,1	13,20	13,10	15
REGION 9 - Iran, Iraq, Yemen	1,9	2,00	2,20	3
<i>Specific allocation for Iran</i>	0,69	0,69	0	0
REGION 10 - South Africa	3,42	3,91	4,20	5
REGION 11 - ACP countries	5,29	5,64	5,95	7
TOTAL	131,47	138,68	137,31	156

* Calculated on the average grant/project recorded in 2017.



European
Commission

Questions & Answers

